

Disclaimer: This document is an English translation of the original document in Japanese and has been prepared solely for reference purposes. In the event of any discrepancy between this English translation and the original in Japanese, the original shall prevail in all respects.

Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2024 [Japanese GAAP]



August 8, 2024

Company name: Yamami Company
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 2820
 URL: <https://www.yamami.co.jp>
 Representative: YAMANA Toru, Representative Director and President
 Contact: MUGURUMA Yusuke, General Manager, Administration Division
 Phone: +81-848-86-3788
 Scheduled date of general shareholders' meeting: September 26, 2024
 Scheduled date of commencing dividend payments: September 27, 2024
 Scheduled date of filing annual securities report: September 27, 2024
 Availability of supplementary explanatory materials on financial results: Available
 Schedule of financial results briefing session: Yes (for analysts)

(Amounts of less than one million yen are rounded down.)

1. Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2024 (July 1, 2023 - June 30, 2024)

(1) Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2024	19,001	17.4	2,079	100.0	2,076	95.7	1,476	84.0
June 30, 2023	16,178	17.1	1,039	15.2	1,061	17.5	802	32.3

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2024	211.88	—	16.6	14.2	10.9
June 30, 2023	115.18	—	10.1	7.8	6.4

(Reference) Share of profit (loss) of entities accounted for using equity method:

Fiscal year ended June 30, 2024: ¥- million

Fiscal year ended June 30, 2023: ¥- million

(2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2024	15,517	9,508	61.3	1,364.78
As of June 30, 2023	13,814	8,289	60.0	1,189.80

(Reference) Equity: As of June 30, 2024: ¥9,508 million

As of June 30, 2023: ¥8,289 million

(3) Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at year-end
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
June 30, 2024	2,851	(1,627)	(786)	840
June 30, 2023	2,155	(946)	(966)	404

2. Dividends

	Annual dividends					Total dividends (annual)	Payout ratio	Ratio of dividends to net assets
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended June 30, 2023	—	14.00	—	18.00	32.00	222	27.8	2.8
Fiscal year ended June 30, 2024	—	19.00	—	47.00	66.00	460	31.2	5.2
Fiscal year ending June 30, 2025 (Forecast)	—	36.00	—	36.00	72.00		30.8	

3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2025 (July 1, 2024 - June 30, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	9,870	3.1	1,105	(13.3)	1,103	(13.4)	766	(14.2)	109.94
Full year	21,000	10.5	2,350	13.0	2,348	13.1	1,631	10.5	234.09

*** Notes:****(1) Changes in accounting policies, changes in accounting estimates and retrospective restatement**

- 1) Changes in accounting policies due to the revision of accounting standards: None
- 2) Changes in accounting policies other than 1) above: None
- 3) Changes in accounting estimates: None
- 4) Retrospective restatement: None

(2) Total number of issued shares (common shares)**1) Total number of issued shares at the end of the year (including treasury shares):**

June 30, 2024:	6,967,500 shares
June 30, 2023:	6,967,500 shares

2) Total number of treasury shares at the end of the year:

June 30, 2024:	320 shares
June 30, 2023:	240 shares

3) Average number of shares during the year:

Fiscal year ended June 30, 2024:	6,967,214 shares
Fiscal year ended June 30, 2023:	6,967,279 shares

* These financial results are outside the scope of audit by certified public accountants or an audit firm.

*** Explanation of the proper use of financial results forecast and other notes**

The earnings forecasts and other forward-looking statements contained herein are based on information available to the Company as of the date of publication of this document and certain assumptions deemed reasonable, and the Company does not in any way guarantee their achievement. Actual results, etc. may differ significantly due to a wide range of factors.