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Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2023 [Japanese GAAP]



August 9, 2023

Company name: Yamami Company
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 2820
 URL: <http://www.yamami.co.jp>
 Representative: YAMANA Toru, Representative Director and President
 Contact: MUGURUMA Yusuke, General Manager, Administration Division
 Phone: +81-848-86-3788
 Scheduled date of general shareholders' meeting: September 28, 2023
 Scheduled date of commencing dividend payments: September 29, 2023
 Scheduled date of filing annual securities report: September 29, 2023
 Availability of supplementary explanatory materials on financial results: Available
 Schedule of financial results briefing session: Yes (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2023 (July 1, 2022 - June 30, 2023)

(1) Operating Results (% indicates changes from the previous corresponding period.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit | |
|---------------------------------|-------------|------|------------------|------|-----------------|------|-------------|------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Fiscal year ended June 30, 2023 | 16,178 | 17.1 | 1,039 | 15.2 | 1,061 | 17.5 | 802 | 32.3 |
| June 30, 2022 | 13,811 | — | 902 | 23.2 | 903 | 21.0 | 606 | 18.7 |

| | Basic earnings per share | Diluted earnings per share | Return on equity | Ratio of ordinary profit to total assets | Ratio of operating profit to net sales |
|-------------------|--------------------------|----------------------------|------------------|--|--|
| Fiscal year ended | Yen | Yen | % | % | % |
| June 30, 2023 | 115.18 | — | 10.1 | 7.8 | 6.4 |
| June 30, 2022 | 87.06 | 87.04 | 8.1 | 6.7 | 6.5 |

(Reference) Share of profit (loss) of entities accounted for using equity method:

Fiscal year ended June 30, 2023: ¥- million

Fiscal year ended June 30, 2022: ¥- million

(Note) The Company has applied the “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29, March 31, 2020), etc. from the beginning of the first quarter of the previous fiscal year. Therefore, the rate of change from the previous corresponding period for the fiscal year ended June 30, 2022 is not provided.

(2) Financial Position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---------------------|--------------|-------------|--------------|----------------------|
| | Million yen | Million yen | % | Yen |
| As of June 30, 2023 | 13,814 | 8,289 | 60.0 | 1,189.80 |
| As of June 30, 2022 | 13,414 | 7,685 | 57.2 | 1,101.71 |

(Reference) Equity: As of June 30, 2023: ¥8,289 million

As of June 30, 2022: ¥7,675 million

(3) Cash Flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at year-end |
|-------------------|--------------------------------------|--------------------------------------|--------------------------------------|---------------------------------------|
| Fiscal year ended | Million yen | Million yen | Million yen | Million yen |
| June 30, 2023 | 2,155 | (946) | (966) | 404 |
| June 30, 2022 | 2,184 | (846) | (1,426) | 160 |

2. Dividends

| | Annual dividends | | | | | Total dividends (annual) | Payout ratio | Ratio of dividends to net assets |
|--------------------------|------------------|-----------------|-----------------|----------|-------|--------------------------|--------------|----------------------------------|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Year-end | Total | | | |
| Fiscal year ended | Yen | Yen | Yen | Yen | Yen | Million yen | % | % |
| June 30, 2022 | – | 13.00 | – | 13.00 | 26.00 | 181 | 29.9 | 2.4 |
| June 30, 2023 | – | 14.00 | – | 18.00 | 32.00 | 222 | 27.8 | 2.8 |
| June 30, 2024 (Forecast) | – | 19.00 | – | 19.00 | 38.00 | | 32.5 | |

(Note) Breakdown of the second quarter-end and year-end dividends for the fiscal year ending June 30, 2024 (forecast)

Ordinary dividend: 18.00 yen per share

Commemorative dividend (commemorative dividend for 50th anniversary of the founding): 1.00 yen per share

3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2024 (July 1, 2023 - June 30, 2024)

(% indicates changes from the previous corresponding period.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit | | Basic earnings per share |
|------------|-------------|------|------------------|------|-----------------|------|-------------|------|--------------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| First half | 8,900 | 13.5 | 600 | 19.0 | 601 | 15.4 | 408 | 15.9 | 58.56 |
| Full year | 17,800 | 10.0 | 1,200 | 15.5 | 1,202 | 13.3 | 815 | 1.6 | 116.98 |

* Notes:

(1) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(2) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the year (including treasury shares):

June 30, 2023: 6,967,500 shares

June 30, 2022: 6,967,500 shares

2) Total number of treasury shares at the end of the year:

June 30, 2023: 240 shares

June 30, 2022: 205 shares

3) Average number of shares during the year:

Fiscal year ended June 30, 2023: 6,967,279 shares

Fiscal year ended June 30, 2022: 6,967,295 shares

* These financial results are outside the scope of audit by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements contained herein are based on information available to the Company as of the date of publication of this document and certain assumptions deemed reasonable, and the

Company does not in any way guarantee their achievement. Actual results, etc. may differ significantly due to a wide range of factors.